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|         |             | US-Bestandsschätzungen 17/18 |                         |             |          | World-Bestandsschätzungen 17/18 |                         |             |          | US-Ernteschätzung 17/18 |             |         |                        |          |
|---------|-------------|------------------------------|-------------------------|-------------|----------|---------------------------------|-------------------------|-------------|----------|-------------------------|-------------|---------|------------------------|----------|
|         |             | Aktuell                      | Differenz zur Erwartung | Ø Erwartung | Vormonat | Aktuell                         | Differenz zur Erwartung | Ø Erwartung | Vormonat |                         |             | Aktuell | Differenz zum Vormonat | Vormonat |
| Wheat   | Mrd. Bushel | 1,009                        | 0,019                   | 0,990       | 0,989    |                                 |                         |             |          | Wheat                   | Mrd. Bushel | 1,741   | 0,000                  | 1,741    |
| Wheat   | Mio. to.    | 27,461                       | 0,517                   | 26,944      | 26,917   | 266,10                          | -1,700                  | 267,800     | 268,020  | Wheat                   | Mio. to.    | 47,383  | 0,000                  | 47,383   |
| Corn    | Mrd. Bushel | 2,352                        | -0,116                  | 2,468       | 2,477    |                                 |                         |             |          | Corn                    | Mrd. Bushel | 14,604  | 0,000                  | 14,604   |
| Corn    | Mio. to.    | 59,743                       | -2,947                  | 62,690      | 62,918   | 203,09                          | -1,570                  | 204,660     | 206,570  | Corn                    | Mio. to.    | 370,956 | 0,000                  | 370,956  |
| Soybean | Mrd. Bushel | 0,530                        | 0,044                   | 0,486       | 0,470    |                                 |                         |             |          | Soybean                 | Mrd. Bushel | 4,392   | 0,000                  | 4,392    |
| Soybean | Mio. to.    | 14,424                       | 1,198                   | 13,227      | 12,792   | 98,14                           | -0,470                  | 98,610      | 98,570   | Soybean                 | Mio. to.    | 119,533 | 0,000                  | 119,533  |

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## Auszug vom USDA-Report (WASDE) World Wheat Supply and Use

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| US Wheat                 | 2015/16 | 2016/17 Est. | 2017/18 Proj.        |      |
|--------------------------|---------|--------------|----------------------|------|
|                          |         |              | Dec                  | Jan  |
|                          |         |              | <i>Million Acres</i> |      |
| Area Planted             | 55      | 50,1         | 46                   | 46   |
| Area Harvested           | 47,3    | 43,9         | 37,6                 | 37,6 |
|                          |         |              | <i>Bushels</i>       |      |
| Yield per Harvested Acre | 43,6    | 52,7         | 46,3                 | 46,3 |

| US Corn                  | 2015/16 | 2016/17 Est. | 2017/18 Proj.        |             |
|--------------------------|---------|--------------|----------------------|-------------|
|                          |         |              | Dec                  | Jan         |
|                          |         |              | <i>Million Acres</i> |             |
| Area Planted             | 88      | 94           | 90,4                 | <b>90,2</b> |
| Area Harvested           | 80,8    | 86,7         | 83,1                 | <b>82,7</b> |
|                          |         |              | <i>Bushels</i>       |             |
| Yield per Harvested Acre | 168,4   | 174,6        | 175,4                | 176,6       |

| US Soybeans              | 2015/16 | 2016/17 Est. | 2017/18 Proj.        |             |
|--------------------------|---------|--------------|----------------------|-------------|
|                          |         |              | Dec                  | Jan         |
|                          |         |              | <i>Million Acres</i> |             |
| Area Planted             | 82,7    | 83,4         | 90,2                 | <b>90,1</b> |
| Area Harvested           | 81,7    | 82,7         | 89,5                 | 89,5        |
|                          |         |              | <i>Bushels</i>       |             |
| Yield per Harvested Acre | 48      | 52           | 49,5                 | <b>49,1</b> |

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# Auszug vom USDA-Report (WASDE) World Wheat Supply and Use

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## Weizen

| 2017/18 Proj.             | Monat | Beginning Stocks |               | Prod.         | Domestic      |               | Exports       | Ending Stocks (Mio.to.) | Stock to use Ratio * |
|---------------------------|-------|------------------|---------------|---------------|---------------|---------------|---------------|-------------------------|----------------------|
|                           |       | (Mio.to.)        |               |               | Imports       | Feed          |               |                         |                      |
| <b>World 3/</b>           | Dec   | 255,33           | 755,21        | 180,60        | 142,67        | 742,12        | 182,15        | 268,42                  | 36,17%               |
|                           | Jan   | <b>252,72</b>    | <b>757,01</b> | <b>180,19</b> | <b>143,32</b> | <b>741,70</b> | <b>180,85</b> | <b>268,02</b>           | <b>36,14%</b>        |
| <b>United States</b>      | Dec   | 32,13            | 47,37         | 4,08          | 3,27          | 30,92         | 26,54         | 26,13                   | 45,48%               |
|                           | Jan   | 32,13            | 47,37         | <b>4,22</b>   | <b>2,72</b>   | <b>30,26</b>  | 26,54         | <b>26,92</b>            | <b>47,39%</b>        |
| <b>Total Foreign</b>      | Dec   | 223,20           | 707,84        | 176,52        | 139,41        | 711,20        | 155,61        | 242,28                  | 27,95%               |
|                           | Jan   | <b>220,59</b>    | <b>709,64</b> | <b>175,97</b> | <b>140,60</b> | <b>711,44</b> | <b>154,31</b> | <b>241,10</b>           | <b>27,85%</b>        |
| <b>Major Exporters 4/</b> | Dec   | 25,03            | 221,50        | 6,66          | 64,10         | 150,05        | 79,70         | 23,44                   | 10,20%               |
|                           | Jan   | <b>22,20</b>     | <b>220,60</b> | 6,66          | <b>64,00</b>  | <b>149,75</b> | <b>76,90</b>  | <b>22,81</b>            | <b>10,06%</b>        |
| <b>Argentina</b>          | Dec   | 0,32             | 17,50         | 0,01          | 0,10          | 5,60          | 11,70         | 0,53                    | 3,06%                |
|                           | Jan   | <b>0,22</b>      | 17,50         | 0,01          | 0,10          | <b>5,50</b>   | <b>11,90</b>  | <b>0,33</b>             | <b>1,90%</b>         |
| <b>Australia</b>          | Dec   | 7,10             | 21,50         | 0,15          | 3,50          | 7,00          | 17,50         | 4,25                    | 17,35%               |
|                           | Jan   | <b>4,37</b>      | 21,50         | 0,15          | <b>3,40</b>   | <b>6,80</b>   | <b>16,00</b>  | <b>3,22</b>             | <b>14,12%</b>        |
| <b>Canada</b>             | Dec   | 6,84             | 30,00         | 0,50          | 3,50          | 8,70          | 22,00         | 6,64                    | 21,63%               |
|                           | Jan   | 6,84             | 30,00         | 0,50          | 3,50          | 8,70          | 22,00         | 6,64                    | 21,63%               |
| <b>European Union 5/</b>  | Dec   | 10,77            | 152,50        | 6,00          | 57,00         | 128,75        | 28,50         | 12,02                   | 7,64%                |
|                           | Jan   | 10,77            | <b>151,60</b> | 6,00          | 57,00         | 128,75        | <b>27,00</b>  | <b>12,62</b>            | <b>8,10%</b>         |
| <b>Major Importers 6/</b> | Dec   | 152,08           | 202,00        | 95,78         | 30,48         | 276,89        | 6,46          | 166,51                  | 58,76%               |
|                           | Jan   | <b>152,20</b>    | <b>202,80</b> | <b>95,48</b>  | <b>30,78</b>  | <b>277,11</b> | 6,46          | <b>166,90</b>           | <b>58,86%</b>        |
| <b>Brazil</b>             | Dec   | 2,18             | 4,25          | 8,00          | 0,50          | 12,10         | 0,80          | 1,53                    | 11,86%               |
|                           | Jan   | 2,18             | 4,25          | 8,00          | 0,50          | 12,10         | 0,80          | 1,53                    | 11,86%               |
| <b>China</b>              | Dec   | 111,05           | 130,00        | 3,50          | 13,00         | 116,00        | 0,80          | 127,75                  | 109,38%              |
|                           | Jan   | 111,05           | 130,00        | <b>4,00</b>   | 13,00         | 116,00        | 0,80          | <b>128,25</b>           | <b>109,80%</b>       |
| <b>Sel. Mideast 7/</b>    | Dec   | 13,03            | 19,42         | 18,70         | 5,22          | 40,47         | 0,84          | 9,84                    | 23,82%               |
|                           | Jan   | 13,03            | 19,42         | <b>18,40</b>  | <b>5,31</b>   | <b>40,50</b>  | 0,84          | <b>9,51</b>             | <b>23,00%</b>        |
| <b>N. Africa 8/</b>       | Dec   | 13,92            | 18,15         | 28,35         | 2,18          | 45,08         | 0,69          | 14,66                   | 32,03%               |
|                           | Jan   | 13,92            | 18,15         | <b>27,85</b>  | 2,18          | 45,08         | 0,69          | <b>14,16</b>            | <b>30,94%</b>        |
| <b>Pakistan</b>           | Dec   | 4,33             | 25,70         | 0,03          | 0,80          | 24,80         | 0,60          | 4,66                    | 18,35%               |
|                           | Jan   | 4,33             | <b>26,50</b>  | 0,03          | <b>1,00</b>   | <b>25,00</b>  | 0,60          | <b>5,26</b>             | <b>20,55%</b>        |
| <b>Southeast Asia 9/</b>  | Dec   | 5,61             | 0,00          | 26,00         | 7,79          | 24,34         | 1,07          | 6,20                    | 24,40%               |
|                           | Jan   | 5,61             | 0,00          | 26,00         | 7,79          | 24,34         | 1,07          | 6,20                    | 24,40%               |
| <b>Selected Other</b>     |       |                  |               |               |               |               |               |                         |                      |
| <b>India</b>              | Dec   | 9,80             | 98,38         | 3,00          | 5,00          | 100,00        | 0,50          | 10,68                   | 10,63%               |
|                           | Jan   | 9,80             | 98,38         | <b>2,50</b>   | 5,00          | 100,00        | 0,50          | <b>10,18</b>            | <b>10,13%</b>        |
| <b>FSU-12</b>             | Dec   | 21,11            | 139,27        | 7,96          | 31,50         | 82,99         | 59,04         | 26,32                   | 18,53%               |
|                           | Jan   | 21,11            | <b>141,27</b> | 7,96          | <b>32,50</b>  | <b>83,99</b>  | <b>60,54</b>  | <b>25,82</b>            | <b>17,86%</b>        |
| <b>Russia</b>             | Dec   | 10,83            | 83,00         | 0,50          | 20,50         | 44,00         | 33,50         | 16,83                   | 21,72%               |
|                           | Jan   | 10,83            | <b>85,00</b>  | 0,50          | <b>21,50</b>  | <b>45,00</b>  | <b>35,00</b>  | <b>16,33</b>            | <b>20,41%</b>        |
| <b>Kazakhstan</b>         | Dec   | 3,36             | 14,00         | 0,05          | 2,10          | 6,90          | 7,50          | 3,01                    | 20,90%               |
|                           | Jan   | 3,36             | 14,00         | 0,05          | 2,10          | 6,90          | 7,50          | 3,01                    | 20,90%               |
| <b>Ukraine</b>            | Dec   | 1,78             | 26,50         | 0,03          | 3,40          | 9,80          | 17,00         | 1,51                    | 5,63%                |
|                           | Jan   | 1,78             | 26,50         | 0,03          | 3,40          | 9,80          | 17,00         | 1,51                    | 5,63%                |

Vermarktungsjahr: 1. Juni - 31. Mai

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# Auszug vom USDA-Report (WASDE) World Corn Supply and Use

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## Mais

| 2017/18 Proj.             | Monat | Beginning Stocks (Mio.to.) | Prod.          | Imports       | Domestic Feed | Domestic Total | Exports       | Ending Stocks (Mio.to.) | Stock to use Ratio * |
|---------------------------|-------|----------------------------|----------------|---------------|---------------|----------------|---------------|-------------------------|----------------------|
| <b>World 3/</b>           | Dec   | 227,34                     | 1044,75        | 146,48        | 652,40        | 1068,01        | 151,61        | 204,08                  | 19,11%               |
|                           | Jan   | <b>228,75</b>              | <b>1044,56</b> | <b>146,08</b> | <b>650,57</b> | <b>1066,73</b> | <b>151,51</b> | <b>206,57</b>           | <b>19,36%</b>        |
| <b>United States</b>      | Dec   | 58,30                      | 370,29         | 1,27          | 141,61        | 319,04         | 48,90         | 61,92                   | 16,83%               |
|                           | Jan   | <b>58,25</b>               | <b>370,96</b>  | 1,27          | <b>140,98</b> | <b>318,66</b>  | 48,90         | <b>62,93</b>            | <b>17,12%</b>        |
| <b>Total Foreign</b>      | Dec   | 169,04                     | 674,47         | 145,21        | 510,79        | 748,97         | 102,72        | 142,16                  | 16,69%               |
|                           | Jan   | <b>170,50</b>              | <b>673,60</b>  | <b>144,81</b> | <b>509,59</b> | <b>748,07</b>  | <b>102,62</b> | <b>143,65</b>           | <b>16,89%</b>        |
| <b>Major Exporters 4/</b> | Dec   | 18,33                      | 149,50         | 0,41          | 66,30         | 85,70          | 64,70         | 17,83                   | 11,86%               |
|                           | Jan   | <b>19,33</b>               | 149,50         | 0,41          | 66,30         | 85,70          | 64,70         | <b>18,83</b>            | <b>12,52%</b>        |
| <b>Argentina</b>          | Dec   | 5,76                       | 42,00          | 0,01          | 8,50          | 12,50          | 29,00         | 6,27                    | 15,11%               |
|                           | Jan   | 5,76                       | 42,00          | 0,01          | 8,50          | 12,50          | 29,00         | 6,27                    | 15,11%               |
| <b>Brazil</b>             | Dec   | 9,57                       | 95,00          | 0,30          | 52,00         | 61,50          | 34,00         | 9,37                    | 9,81%                |
|                           | Jan   | <b>10,57</b>               | 95,00          | 0,30          | 52,00         | 61,50          | 34,00         | <b>10,37</b>            | <b>10,86%</b>        |
| <b>South Africa</b>       | Dec   | 3,00                       | 12,50          | 0,10          | 5,80          | 11,70          | 1,70          | 2,20                    | 16,42%               |
|                           | Jan   | 3,00                       | 12,50          | 0,10          | 5,80          | 11,70          | 1,70          | 2,20                    | 16,42%               |
| <b>Major Importers 5/</b> | Dec   | 21,82                      | 122,41         | 85,80         | 153,25        | 206,20         | 4,03          | 19,80                   | 9,42%                |
|                           | Jan   | <b>21,86</b>               | <b>121,84</b>  | <b>86,40</b>  | 153,25        | 206,20         | <b>4,13</b>   | <b>19,77</b>            | <b>9,40%</b>         |
| <b>Egypt</b>              | Dec   | 1,89                       | 6,00           | 10,00         | 13,40         | 15,90          | 0,01          | 1,98                    | 12,45%               |
|                           | Jan   | 1,89                       | 6,00           | 10,00         | 13,40         | 15,90          | 0,01          | 1,98                    | 12,45%               |
| <b>European Union 6/</b>  | Dec   | 7,55                       | 60,09          | 16,00         | 56,00         | 74,80          | 2,00          | 6,84                    | 8,91%                |
|                           | Jan   | <b>7,54</b>                | 60,09          | 16,00         | 56,00         | 74,80          | 2,00          | <b>6,83</b>             | <b>8,89%</b>         |
| <b>Japan</b>              | Dec   | 1,32                       | 0,00           | 15,00         | 11,50         | 15,10          | 0,00          | 1,22                    | 8,08%                |
|                           | Jan   | 1,32                       | 0,00           | 15,00         | 11,50         | 15,10          | 0,00          | 1,22                    | 8,08%                |
| <b>Mexico</b>             | Dec   | 5,41                       | 26,20          | 16,50         | 24,30         | 42,30          | 1,30          | 4,51                    | 10,34%               |
|                           | Jan   | 5,41                       | 26,20          | 16,50         | 24,30         | 42,30          | 1,30          | 4,51                    | 10,34%               |
| <b>Southeast Asia 7/</b>  | Dec   | 3,14                       | 29,96          | 14,10         | 36,10         | 43,70          | 0,72          | 2,77                    | 6,24%                |
|                           | Jan   | <b>3,18</b>                | <b>29,39</b>   | <b>14,70</b>  | 36,10         | 43,70          | <b>0,82</b>   | <b>2,75</b>             | <b>6,18%</b>         |
| <b>South Korea</b>        | Dec   | 1,83                       | 0,08           | 9,70          | 7,50          | 9,80           | 0,00          | 1,81                    | 18,47%               |
|                           | Jan   | 1,83                       | 0,08           | 9,70          | 7,50          | 9,80           | 0,00          | 1,81                    | 18,47%               |
| <b>Selected Other</b>     |       |                            |                |               |               |                |               |                         |                      |
| <b>Canada</b>             | Dec   | 2,04                       | 14,10          | 1,00          | 8,40          | 14,00          | 1,30          | 1,84                    | 12,03%               |
|                           | Jan   | 2,04                       | 14,10          | 1,00          | 8,40          | 14,00          | 1,30          | 1,84                    | 12,03%               |
| <b>China</b>              | Dec   | 100,72                     | 215,89         | 3,00          | 166,00        | 240,00         | 0,05          | 79,56                   | 33,14%               |
|                           | Jan   | <b>100,71</b>              | 215,89         | 3,00          | 166,00        | 240,00         | 0,05          | <b>79,55</b>            | <b>33,14%</b>        |
| <b>FSU-12</b>             | Dec   | 3,11                       | 43,25          | 0,45          | 15,98         | 18,66          | 25,76         | 2,38                    | 5,36%                |
|                           | Jan   | 3,11                       | <b>42,75</b>   | 0,45          | <b>15,68</b>  | <b>18,36</b>   | <b>25,56</b>  | 2,38                    | <b>5,42%</b>         |
| <b>Ukraine</b>            | Dec   | 1,58                       | 25,00          | 0,03          | 3,80          | 5,10           | 20,50         | 1,01                    | 3,95%                |
|                           | Jan   | 1,58                       | 25,00          | 0,03          | 3,80          | 5,10           | 20,50         | 1,01                    | 3,95%                |

Vermarktungsjahr: **1. September - 31. August**

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# Auszug vom USDA-Report (WASDE) World Soybean Supply and Use

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## Sojabohnen

| 2017/18 Proj.             | Monat | Beginning Stocks (Mio.to.) | Prod.         | Imports       | Domestic Feed | Domestic Total | Exports       | Ending Stocks (Mio.to.) | Stock to use Ratio * |
|---------------------------|-------|----------------------------|---------------|---------------|---------------|----------------|---------------|-------------------------|----------------------|
| <b>World 2/</b>           | Dec   | 96,62                      | 348,47        | 150,41        | 301,57        | 344,72         | 152,45        | 98,32                   | 28,52%               |
|                           | Jan   | <b>96,49</b>               | <b>348,57</b> | <b>150,17</b> | <b>301,45</b> | <b>344,47</b>  | <b>152,19</b> | <b>98,57</b>            | <b>28,61%</b>        |
| <b>United States</b>      | Dec   | 8,20                       | 120,44        | 0,68          | 52,80         | 56,64          | 60,56         | 12,12                   | 10,34%               |
|                           | Jan   | <b>8,21</b>                | <b>119,52</b> | 0,68          | <b>53,07</b>  | <b>56,83</b>   | <b>58,79</b>  | <b>12,79</b>            | <b>11,06%</b>        |
| <b>Total Foreign</b>      | Dec   | 88,42                      | 228,03        | 149,73        | 248,77        | 288,08         | 91,90         | 86,20                   | 22,69%               |
|                           | Jan   | <b>88,28</b>               | <b>229,05</b> | <b>149,49</b> | <b>248,38</b> | <b>287,64</b>  | <b>93,40</b>  | <b>85,78</b>            | <b>22,51%</b>        |
| <b>Major Exporters 3/</b> | Dec   | 62,23                      | 176,92        | 1,93          | 90,74         | 99,15          | 82,40         | 59,54                   | 32,80%               |
|                           | Jan   | 62,23                      | <b>177,92</b> | 1,93          | 90,74         | 99,15          | <b>83,90</b>  | <b>59,04</b>            | <b>32,25%</b>        |
| <b>Argentina</b>          | Dec   | 36,42                      | 57,00         | 1,70          | 44,84         | 49,45          | 8,50          | 37,17                   | 64,14%               |
|                           | Jan   | 36,42                      | <b>56,00</b>  | 1,70          | 44,84         | 49,45          | 8,50          | <b>36,17</b>            | <b>62,42%</b>        |
| <b>Brazil</b>             | Dec   | 24,86                      | 108,00        | 0,20          | 42,00         | 45,70          | 65,50         | 21,86                   | 19,66%               |
|                           | Jan   | 24,86                      | <b>110,00</b> | 0,20          | 42,00         | 45,70          | <b>67,00</b>  | <b>22,36</b>            | <b>19,84%</b>        |
| <b>Paraguay</b>           | Dec   | 0,82                       | 9,40          | 0,01          | 3,70          | 3,78           | 6,00          | 0,45                    | 4,60%                |
|                           | Jan   | 0,82                       | 9,40          | 0,01          | 3,70          | 3,78           | 6,00          | 0,45                    | 4,60%                |
| <b>Major Importers 4/</b> | Dec   | 22,79                      | 18,18         | 127,25        | 120,68        | 144,56         | 0,40          | 23,26                   | 16,05%               |
|                           | Jan   | <b>22,73</b>               | <b>18,20</b>  | 127,25        | 120,68        | 144,56         | 0,40          | <b>23,23</b>            | <b>16,03%</b>        |
| <b>China</b>              | Dec   | 20,39                      | 14,20         | 97,00         | 95,00         | 110,80         | 0,15          | 20,64                   | 18,60%               |
|                           | Jan   | 20,39                      | 14,20         | 97,00         | 95,00         | 110,80         | 0,15          | 20,64                   | 18,60%               |
| <b>European Union</b>     | Dec   | 1,06                       | 2,48          | 14,00         | 14,50         | 16,15          | 0,20          | 1,19                    | 7,28%                |
|                           | Jan   | 1,06                       | <b>2,50</b>   | 14,00         | 14,50         | 16,15          | 0,20          | <b>1,21</b>             | <b>7,40%</b>         |
| <b>Japan</b>              | Dec   | 0,21                       | 0,26          | 3,30          | 2,35          | 3,51           | 0,00          | 0,26                    | 7,41%                |
|                           | Jan   | 0,21                       | 0,26          | 3,30          | 2,35          | 3,51           | 0,00          | 0,26                    | 7,41%                |
| <b>Mexico</b>             | Dec   | 0,15                       | 0,48          | 4,30          | 4,72          | 4,76           | 0,00          | 0,17                    | 3,57%                |
|                           | Jan   | 0,15                       | 0,48          | 4,30          | 4,72          | 4,76           | 0,00          | 0,17                    | 3,57%                |

Vermarktungsjahr: 1. September - 31. August

Ein Service von **Hansa Terminhandel**  
**Alle Angaben ohne Gewähr!**

\* Berechnung HANSA Terminhandel